PLANT MICROBE INTERACTIONS



Plant Identity Influences Foliar Fungal Symbionts More Than Elevation in the Colorado Rocky Mountains

Stephanie N. Kivlin 1,2,3 6. Melanie R. Kazenel 1,2 · Joshua S. Lynn 1,2 · D. Lee Taylor 1 · Jennifer A. Rudgers 1,2

Received: 4 June 2018 / Accepted: 22 January 2019 © Springer Science+Business Media, LLC, part of Springer Nature 2019

Abstract

Despite colonizing nearly every plant on Earth, foliar fungal symbionts have received little attention in studies on the biogeography of host-associated microbes. Evidence from regional scale studies suggests that foliar fungal symbiont distributions are influenced both by plant hosts and environmental variation in climate and soil resources. However, previous surveys have focused on either one plant host across an environmental gradient or one gradient and multiple plant hosts, making it difficult to disentangle the influence of host identity from the influence of the environment on foliar endophyte communities. We used a culture-based approach to survey fungal symbiont composition in the leaves of nine C_3 grass species along replicated elevation gradients in grasslands of the Colorado Rocky Mountains. In these ecosystems, the taxonomic richness and composition of foliar fungal symbionts were mostly structured by the taxonomic identity of the plant host rather than by variation in climate. Plant traits related to size (height and leaf length) were the best predictors of foliar fungal symbiont composition and diversity, and composition did not vary predictably with plant evolutionary history. The largest plants had the most diverse and distinctive fungal communities. These results suggest that across the ~ 300 m elevation range that we sampled, foliar fungal symbionts may indirectly experience climate change by tracking the shifting distributions of plant hosts rather than tracking climate directly.

 $\textbf{Keywords} \quad \text{Climate} \cdot C_3 \, \text{grass} \, \cdot \textit{Epichloë} \cdot \text{Foliar endophytes} \, \cdot \text{Horizontally transmitted endophytic fungi} \, \cdot \text{Microbiome} \, \cdot \text{Mountain ecosystems} \, \cdot \, \text{Plant host}$

Introduction

Fungal symbionts inhabit the intracellular spaces of leaves on every plant species surveyed to date [1], where they can function along a symbiotic continuum from pathogenic to mutualistic (e.g., [2]). When beneficial to their host plant, foliar fungal symbionts can confer tolerance to drought by decreasing plant water loss [2], regulating osmotic potential [3], or

Electronic supplementary material The online version of this article (https://doi.org/10.1007/s00248-019-01336-4) contains supplementary material, which is available to authorized users.

Published online: 04 February 2019

- Department of Biology, University of New Mexico, Albuquerque, NM 87114, USA
- Rocky Mountain Biological Laboratory, Crested Butte, CO 81224, USA
- Department of Ecology and Evolutionary Biology, University of Tennessee, Knoxville, TN 37996, USA

lowering stomatal conductance [4]. Foliar fungal symbionts can also confer heat tolerance to plants [5] and protect them from herbivory [6] and pathogens [7] by producing secondary metabolites [8]. Because foliar fungal symbionts can promote plant tolerance to environmental conditions, they may improve plant persistence in a changing climate. For example, in a previous meta-analysis of > 400 studies that manipulated global change factors, we highlighted the critical role of foliar fungal symbionts in plant drought tolerance [9]. Yet the ecology of these fungi in natural communities is difficult to predict because relatively little is known about the interactive effects of plant host species identity and climate on foliar fungal symbiont distributions, diversity, or composition.

Factors known to affect the biogeography of foliar fungal symbionts often relate to spatial and temporal context. In the largest geographic survey of foliar fungal symbionts to date, diversity was negatively correlated with latitude across a gradient of three plant communities (boreal forest, temperate forest, and tropical forest; [10]), possibly owing to shifts in plant species composition, climate, or both. Similarly, in a meta-analysis focused on mountain ecosystems, foliar fungal symbiont richness decreased and composition shifted with

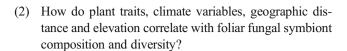


increasing elevation [11]; however, the influence of host association versus environmental conditions could not be determined because in most prior studies, elevational gradients are confounded with differences in the identity of the plant species that were sampled. In studies focused on single plant species, historical and contemporary climate were the largest drivers of foliar fungal symbiont composition at the regional scale [2, 12, 13]. Furthermore, foliar fungal symbiont composition in a single host plant can vary on intra- and inter-annual time scales that track environmental variation [14]. However, within-site spatial heterogeneity in foliar fungal symbiont diversity and composition can also be large [1, 15], and composition may vary with aspect (e.g., north versus south facing slopes) or microclimate [16].

Current knowledge of host plant influences on fungal symbiont composition is limited because leaf fungal symbiont surveys at regional scales often do not include multiple plant species that are each sampled across multiple environments. Because it is intractable to survey the entire vascular plant phylogeny of > 300,000 taxa [17], identifying key plant traits associated with fungal symbiont composition could enable generalizations across plant taxa. Indeed, functional trait approaches have expanded our understanding of trade-offs in habitat tolerance and longevity for a range of plant [18] and free-living microbial taxa [19]. Moreover, trait-based approaches may define ecological strategies for unculturable microbial taxa [20]. Some trait-based efforts are beginning to be applied to describe the habitat preferences of foliar fungal symbionts. For example, existing evidence suggests that foliar fungal symbiont composition can vary among plant species due to differences in leaf chemistry [21], plant size [22], leaf surface texture (e.g., glabrous versus hirsute [23]), or the plant's environmental origin [24] or habitat breadth (e.g., broad versus narrow altitudinal distributions). For example, plant species restricted to high elevation habitats may have less diverse and more specialized fungal symbiont taxa than generalist plant species that occupy broad elevation ranges. Variation in plant traits may explain why the composition of foliar fungal symbionts often differs across broad plant clades [9, 25, 26] and within plant families [27]. However, some surveys suggest that foliar fungal symbiont composition varies little among plant species that co-occur at a single location [1, 28].

Here we sampled the leaf fungal symbiont community from nine plant species at six locations representing replicated pairs of high/low elevation sites. In order to distinguish the role of the environment versus plant host in determining fungal symbiont distributions, diversity, and composition, we specifically asked:

(1) What is the influence of plant identity versus elevation in shaping foliar fungal symbiont diversity and composition?



Methods

Study Sites

We sampled foliar fungal symbiont diversity and composition in the Colorado Rockies at the Rocky Mountain Biological Laboratory, Gunnison Co., Colorado, USA (38° 57′ N, 106° 59′ W). This region has predictable altitudinal declines in air temperature (c. 0.8 °C per 100 m) and soil nutrients but increases in precipitation [29–31]. The region is warming at rates of 0.5–1.0 °C per decade [32].

To capture environmental and spatial variation, we sampled foliar fungal symbionts from each of two elevations (low ~2900 m, high ~3200 m) in three separate watersheds in the Upper Gunnison Basin (East River, Washington Gulch, and Slate River) located within 10 km of each other. Vegetation at all sites was dominated by grasses, but three low elevation-restricted grass species were not present at the high elevation sites. We created an interpolated regional climate model to predict the average number of growing degree days (GDD, base 0 °C), mean annual temperature (MAT), and mean annual precipitation (MAP) for each of the six sites [33].

Host Plant Species

We focused on grasses because they dominate subalpine meadows in the Rocky Mountains. In addition, some individual grass species can span the entire elevational range in our study system [34], whereas tree species and most forbs do not. At each location, we sampled nine adult individuals from up to nine grass species, representing five genera (Poaceae, subfamily Pooideae). Within each grass genus, we sampled one species with a broad distribution that occurred at both high and low elevation sites and one species with a narrow distribution that occurred only at the low elevation sites (Table S1). Thus, our sampling design allowed us to disentangle the effects of species' habitat range (broad distribution generalist versus low elevation specialist) on foliar fungal symbiont communities while accounting for the effects of some aspects of shared plant evolutionary history (e.g., at the genus level). Adult plant size varied among plant species surveyed. To understand if variation among species in plant size could influence foliar fungal symbionts, we collected data on the species minimum, mean, and maximum height and leaf length from the USDA PLANTS database [35]. Note that these traits were



not directly measured on plant samples, so the traits are an approximation of differences among plant species. Because intraspecific differences in plant traits are typically smaller than interspecific differences, mean species trait values often provide quantitatively similar results to empirically measured traits at a given study location [36]. Furthermore, others have analyzed fungal endophyte composition as a function of mean species leaf traits in tropical forests [37].

Sampling Methods

In September 2013, individual plants were collected from each of the six sites and stored at 4 °C for up to 1 week. As soon as possible after collection, leaves were surface sterilized in a biosafety cabinet for 15 s in 95% ethanol, 2 min in 1% sodium hypochlorite, 2 min in 70% ethanol, and then rinsed in sterile water. Leaves from each plant were then cut into six ~5-mm sections using sterile technique and plated on potato dextrose agar with penicillin/streptomycin to prevent bacterial contamination. Individual fungal isolates were counted; morphotyped by shape, color, and texture; and subcultured as they grew out of leaf segments. Leaf samples yielding contaminant-free fungal symbiont cultures are presented in Table S2.

Molecular Methods

We sequenced representative cultures from fungal morphotypes containing multiple isolates to ensure that fungal species designations based on morphotyping accurately captured fungal species. Fungal DNA from at least one representative of each non-singleton fungal morphotype was extracted from a 5 × 5-mm agar plug using the Promega Wizard genomic DNA purification kit following the manufacturer's protocol (Madison, WI, USA). DNA was amplified using ITS1FL and TW13 primers [38] with illustra PuReTaq Ready-To-Go PCR beads (GE Healthcare Life Sciences, Pittsburgh, PA), 5 μ L of DNA template (~10 ng/ μ L), 0.25 μ L of each primer (50 µM), and 19.5 µL of nanopure water. We used the following PCR conditions: initial denaturation of 96 °C for 2 min, followed by 35 cycles of denaturation at 94 °C for 30 s, annealing at 55 °C for 40 s, and extension of 72 °C for 2 min, with a final extension at 72 °C for 10 min. PCR products were then sequenced via Sanger sequencing at Beckman Coulter Genomics (Danvers, MA, USA).

Bioinformatics

Sequences were trimmed to exclude primers, and forward and reverse reads were assembled (~ 550 bases). Sequences were then grouped into OTUs (N = 75) at the 97% threshold using

the UCLUST algorithm with default settings in OIIME [39]. When morphotypes contained more than one OTU at the 97% level, we re-sequenced all isolates assigned to those morphotypes to confirm accurate species delineation. Our OTU approach performs similarly to newly-applied exact sequence variants (ESVs [40]) and is a more accurate approach for delineating species richness for fungi, which can vary in ribosomal operon copy number [41] and number of nuclei [42]. Furthermore, fungi display substantial withinindividual ITS sequence variation across repeats of the nuclear ribosomal tandem array, meaning that the use of ESVs would overinflate diversity estimates [43, 44]. A representative sequence from each OTU was assigned to a putative fungal identity using the BLAST algorithm [45] against the GenBank database with an e value of $< 1e^{-09}$ and a coverage of at least 80% (Table S1). Non-fungal reads were discarded. Sequences were then deposited in GenBank with accession numbers (MK415848-MK415922). In addition, fungal guild was estimated for each OTU using the FUNGuild algorithm [46], which provided a first pass on possible functional roles.

Statistical Analysis

Because sampling effort was standardized among all samples (i.e., we sampled the same number of leaf fragments per individual plant), we did not rarefy our OTU matrix. We estimated how much of the foliar fungal symbiont community we had sampled using the specpool function in vegan [47] in R [48]. Plant species varied in leaf size; however, correcting for the percentage of leaf tissue sampled for each plant species did not influence foliar fungal symbiont diversity or composition (P > 0.05).

What is the influence of plant identity versus elevation in shaping foliar fungal symbiont diversity and composition?

Fungal alpha diversity was assessed with Shannon's Diversity index [49] and was highly correlated with total richness and Simpson's diversity index (r > 0.8, P < 0.001). For analysis of diversity responses, we examined the fixed effects of elevation, watershed, plant genus, and genus × elevation, which allowed us to test the elevation × host identity interaction, which we could not do if we used plant species rather than genus. Models included the random effect of site (nested within watershed and elevation) to account for the nonindependence of high and low elevation sites on the same watershed and of multiple collections from different species at the same site. General linear mixed models were constructed in lme4, using maximum likelihood estimation [48, 50]. To compare fungal diversity among grass species, we ran a similar model that excluded interactions between host identity and elevation and replaced the effect of plant genus with plant

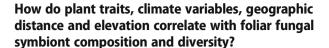


species. We also analyzed the host identity \times elevation interaction for broadly distributed species that spanned both high and low elevations. We decomposed differences among plant genera and species with *post-hoc* pairwise contrasts that were corrected for multiple comparisons using the false discovery rate ($\alpha = 0.05$).

To understand how fungal composition varied across samples, we tested for the relative influence of plant genus, elevation, and genus × elevation and included the random effects of watershed and site (nested within watershed and elevation) using nested permutational multivariate analysis of variance (PERMANOVA) on the matrix of abundances of each fungal morphotype (here called OTU) for each individual plant we collected (Primer v. 6 [51]). We also analyzed the host species identity × elevation interaction separately for the set of broadly distributed species that spanned both high and low elevations. We did not additionally analyze proportional abundances of OTUs because the culturing effort was identical across all samples. In all analyses of composition, we used a Bray-Curtis distance metric and 9999 permutations of residuals under a reduced model (Primer v. 6, [51]). Pseudo-F statistics were calculated with a type III sums of squares. While PERMANOVA is the most robust approach when sample numbers vary across treatments [52], these results should be interpreted with caution as unequal sampling effort among elevations and/or plant species could artificially inflate our power to detect differences among these groups. However, analysis of multivariate dispersion (PERMDISP, 9999 permutations, Primer v. 6) showed no significant heterogeneity in dispersion by elevation (P = 0.46) or by plant genus, with the exception of genus Trisetum, which trended toward lower dispersion than all other genera (pairwise, P < 0.067) because only one species in this genus occurred in our study region. We visualized community composition using non-metric multidimensional scaling (NMS) analysis with 500 restarts and a Bray-Curtis distance metric (three-dimensional stress = 0.01).

Because the influence of elevation on fungal composition depended on plant genus (PERMANOVA, genus \times elevation, pseudo- $F_{4,258} = 1.3$, P = 0.04), we then conducted analyses and visualizations separately for each plant genus to determine which plant clades showed elevational patterns in foliar endophyte composition. PERMANOVA models for each genus included the fixed effects of elevation and species (excepting the *Trisetum* model, which lacked a species factor) and the random effect of gradient. We also analyzed the host species \times elevation interaction for broadly distributed species that spanned both high and low elevations.

To understand which fungal taxa varied among plant species, elevation, and watersheds, we performed indicator species analysis using the indval function (labdsv v. 1.8-0; [53]). Indicator species values were considered significant when P < 0.05 after correcting for false discovery rate ($\alpha = 0.05$).



To assess potential mechanisms of spatial (latitude, longitude, elevation), climatic (GDD, MAT, MAP), and plant trait relationships (minimum, average, and maximum plant height and leaf length) using continuous variables as predictors of foliar fungal symbiont composition, we used distance-based redundancy analysis (dbRDA) combined with step-wise model selection procedures based on the AICc (Vegan v. 2.4–5; [47]). Final climatic and plant trait predictor variables in each model were chosen from the wider subset of metrics above when they explained the most variance in fungal symbiont composition and did not covary by more than 75%. Furthermore, variables included in the final models had a variable inflation factor (VIF) less than 10 ([54]; Table S3). Environmental vectors were then overlaid onto canonical correspondence analysis (CCA) ordinations with centroids either representing each plant species or each fungal guild as determined by the FUNGuild algorithm [46]. In addition, we independently assessed if plant traits were phylogenetically conserved using Blomberg's K on a plant phylogeny constructed in Ranelli et al. [55].

Results

We obtained a total of 690 foliar fungal symbiont subcultures that were grouped into 152 morphotypes, 75 of which were non-singletons and sequenced. These sequenced OTUs spanned 23 families, 34 genera, and 6 putative fungal guilds. Depending on the metric, we sampled up to 79% (bootstrap) of the total foliar fungal symbiont community for focal grasses in the study region (Fig. S1). Most of the fungal symbionts were Ascomycota (96%) in the Trichocomaceae (28%; Table S4) and Aspergillus, Cladosporium, and Chaetomium genera. Only 49% of taxa could be assigned to guilds using FUNGuild, but of these, 49% were assigned to pathogens, 22% were designated decomposers, and 14% were endophytes. The remaining taxa (15% of those to which guilds were assigned) had multiple guild associations (Table S4). These functional group assignments should be interpreted cautiously given the sparse data available on the function of leaf fungal symbionts.

What is the influence of plant identity versus elevation in shaping foliar fungal symbiont diversity and composition?

Overall, foliar fungal symbiont diversity varied among plant genera (Table 1A, P = 0.025). *Elymus* plants had the highest diversity and *Festuca* and *Poa* the lowest, with a difference in



Table 1 Statistics from general linear mixed effects models on (A) foliar endophyte diversity or (B) foliar endophyte composition for models including all genera where plant identity (ID) = genus, elevation, watershed, plant identity × elevation, and site (nested within watershed and elevation) and separately for each individual plant genus (plant ID =

species) by elevation and watershed. Bolded values indicate significance as P < 0.05. In (A), results are from analysis of deviance using log-likelihood X^2 values from models fit with maximum likelihood estimation. In (B), F values are pseudo-F from permutational MANOVA (Primer v. 6)

(A)	Plant ID		Elevation		Watershed		Plant ID × elevation		Site (watershed × elevation)	
	X^2	P	X^2	P	X^2	P	X^2	P	X^2	P
All genera	17.761	< 0.001	0.107	0.744	3.379	0.185	2.059	0.725	0.001	0.999
Achnatherum	0.786	0.375	0.686	0.408	6.220	0.045				
Elymus	0.495	0.482	0.835	0.361	2.316	0.314				
Festuca	15.978	0.001	0.008	0.929	0.047	0.977				
Poa	0.040	0.841	0.026	0.872	2.249	0.325				
Trisetum			0.162	0.687	0.559	0.756				
(B)	Plant ID		Elevation		Watershed		Plant ID × elevation		Site (watershed × elevation)	
	F	P	F	P	F	P	F	P	F	P
All genera	1.525	0.003	1.071	0.443	1.318	0.211	1.305	0.039	1.322	0.087
Achnatherum	2.528	0.002	2.640	0.001	1.731	0.006				
Elymus	2.961	0.001	1.524	0.089	2.145	0.001				
Festuca	2.064	0.008	1.477	0.346	1.909	0.216				
Poa	1.707	0.013	1.236	0.175	1.343	0.049				
Trisetum			1.240	0.243	1.720	0.027				

diversity among these grass genera of > 75% (Fig. 1a). Fungal symbiont diversity also varied among plant species ($X^2 = 34.186$, P < 0.001) in the analysis that did not include an

interaction with elevation. *F. saximontana* plants consistently had fewer foliar fungal symbiont taxa than *E. elymoides*, *E. trachycaulus*, or *T. spicatum*. *F. saximontana* plants also

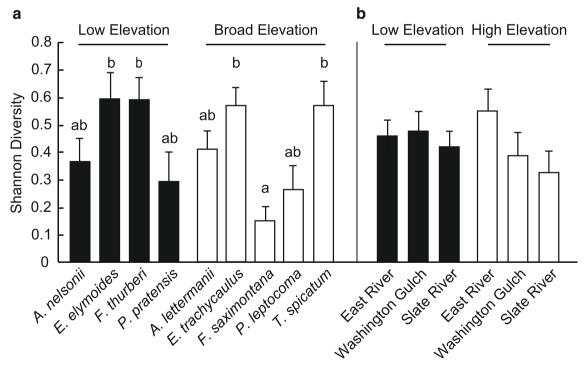


Fig. 1 Shannon diversity of the fungal symbiont community in leaves a for each plant species, separated by species restricted to low elevations and those with broad elevation distributions, and **b** by elevation and

watershed (arranged East to West). Bars show means \pm s.e. Different letters represent significant differences among species with Bonferroni corrections of paired contrasts of 95% confidence intervals



had significantly lower diversity ($H = 0.15 \pm 0.10$) than its congener F. thurberi ($H = 0.59 \pm 0.12$) (Table 1A). For the subset of plant species that spanned both high and low elevations (A. lettermanii, E. trachycaulus, F. saximontana, P. leptocoma, and T. spicatum), there was no significant interaction between plant species identity and elevation for fungal diversity ($X^2 = 1.676$, P = 0.795), and the only significant factor affecting symbiont diversity was plant species identity ($X^2 = 11.578$, Y = 0.021).

Fungal symbiont abundance also varied among plant hosts $(X^2 = 30.600, P < 0.001)$. When the overall abundance of fungal isolates cultured from each plant species was considered, F. thurberi plants consistently yielded more culturable isolates than the Poa species (P. leptocoma, P = 0.048; P. pratensis, P = 0.058). E. elymoides (P = 0.009) and T. spicatum (P = 0.008) 0.014) plants yielded more culturable taxa than F. saximontana. Abundance of culturable fungal symbionts also varied by watershed ($X^2 = 8.688$, P = 0.013) with the East River having higher abundance (2.538 ± 0.152) fungal isolates/sample) than Slate River (1.979 ± 0.153 fungal isolates/sample), whereas Washington Gulch was intermediate $(2.044 \pm 0.174 \text{ fungal isolates/sample})$. There was no significant effect of elevation on fungal symbiont isolate abundance $(X^2 = 0.497, P = 0.481)$ nor a significant interaction of elevation × watershed ($X^2 = 2.494$, P = 0.646).

Host plant identity at the genus or species level explained more of the variability in foliar fungal symbiont composition than did either elevation or gradient (Table 1). In genus-specific models, the identity of the host clade had the strongest influence on community composition and was significant for all genera (Figs. 2 and 3; Table 1; all P < 0.013). The next largest influence was spatial watershed, which also had a significant influence on fungal composition for all genera except for *Festuca* (Table 1). Elevation influenced foliar fungal symbiont composition in only two genera, significantly in

Achnatherum (Table 1: P = 0.001) and marginally in Elymus (Table 1; P = 0.089). For the subset of plant species that spanned both high and low elevations, composition varied strongly among plant species (PERMANOVA, pseudo-F = 1.627, P = 0.002). There was no significant overall effect of elevation (pseudo-F = 1.241, P = 0.346), but there was a significant interaction between plant species identity and elevation (pseudo-F = 1.689, P = 0.001). Only one genus, Achnatherum, had a significant influence of elevation (Table 1B) on foliar endophyte composition. Specifically, in the broadly distributed species, Achnatherum lettermanii, foliar endophyte composition significantly differed between low and high elevation sites (pseudo-F = 2.677, P = 0.002). Endophyte composition in Achnatherum lettermanii was also significantly more dispersed (larger variability in composition among individual samples) at high elevation sites (dispersion = 67.1) than at low elevation sites (dispersion = 60.4) (PERMDISP, pseudo-F = 6.060, P = 0.018).

Indicator species analysis revealed that the fungal taxa that differed the most among plant species were mostly putative pathogens (Table S5). Overall, F. thurberi had the most fungal indicator taxa (N = 3), including one potentially beneficial endophyte, Clonostachys rosea, and two functionally ambiguous taxa, Aspergillus niger and Phaeosphaeria caricis. Poa pratensis and T. spicatum each had two indicator species (P. pratensis—Paecilomyces variotii, Phaeosphaeria caricis; T. spicatum—Drechslera poae, Alternaria infectoria) and E. elymoides had one (Alternaria mali), the majority of which are putative pathogens. Only one taxon, Alternaria malorum, a putative human pathogen, was more abundant at low elevations than high elevations. Spatial variation among watersheds was high for some fungal taxa, but these patterns did not conform to predefined fungal guilds: Aspergillus niger and Phaeosphaeria caricis abundance was highest in the East River, and

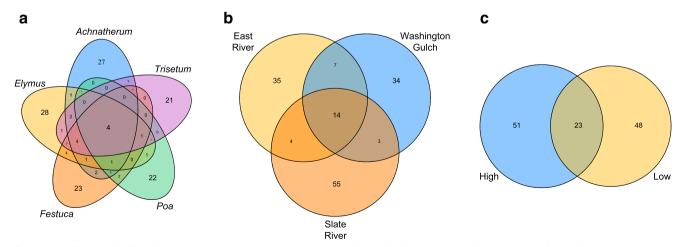


Fig. 2 Venn diagrams for fungal taxa overlap among a plant genera, b watersheds, and c elevations. Fungal taxa most strongly varied among plant genera (Table 1)



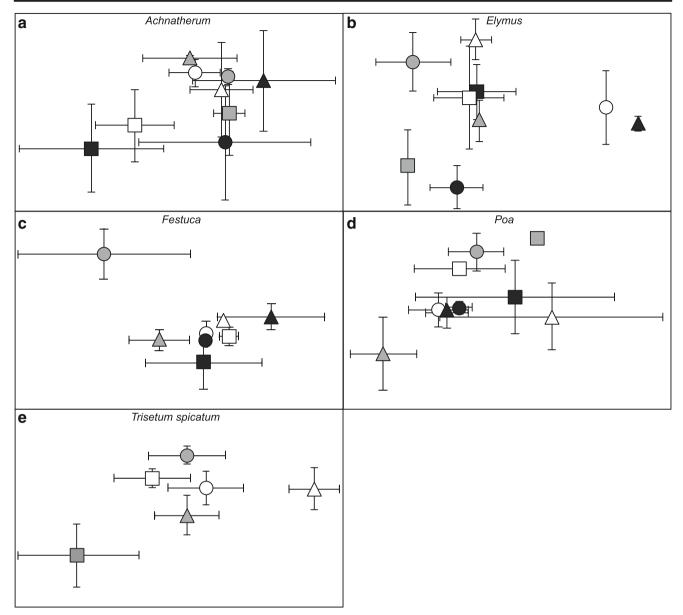


Fig. 3 NMS ordination of foliar fungal symbiont composition in each plant species separated by genus, showing the centroid \pm s.e. Within each panel, broadly distributed plant species are designated white when they occur in high elevation sites and gray in low elevation sites. Species

restricted to low elevations are in black. Symbol shapes indicate replicate watersheds (circle = East River, triangle = Washington Gulch, and square = Slate River)

Alternaria mali and Penicillium ochrochloron abundance was highest in Washington Gulch. There were no indicator fungal taxa as a function of interactions among plant species, elevation, or watershed.

What variables correlate with the influence of plant identity (traits), climate, or geographic distance and elevation on foliar fungal symbiont composition and diversity?

Foliar fungal symbiont composition varied the most with minimum plant height (Fig. 4a; Table 2). In addition, minimum

plant leaf length was a predictor of foliar fungal symbiont composition. These traits differed among plant species (Fig. 4a) but were not phylogenetically conserved: Closely related plant hosts did not have more similar plant traits than expected by chance (P > 0.05).

Spatial and elevational factors also co-varied with foliar fungal symbiont composition (Table 2). Unexpectedly, latitude and longitude outweighed the association of composition with elevation and climate, despite the strong change in MAP and MAT with elevation. When fungal taxa were grouped into guilds, there were no effects of plant hosts or spatial drivers on composition (P > 0.05; Fig. 4b).



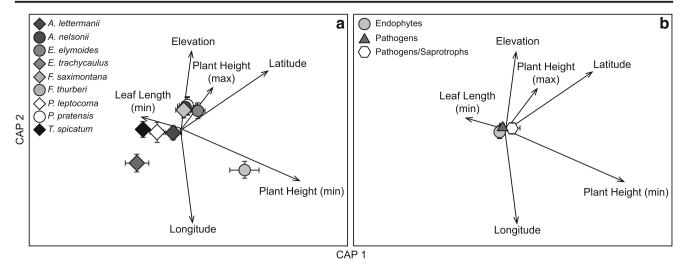


Fig. 4 Distance-based redundancy analysis of continuous factors affecting foliar fungal symbiont composition by **a** plant species and **b** fungal guild. Only statistically significant geographic variables and

plant traits are shown with vectors. Vector length indicates the relative influence of the factor on foliar fungal symbiont composition

Discussion

Foliar fungal symbiont diversity and composition mainly tracked differences among host plant species that may be explained by plant traits, such as plant height. In addition, fungal symbiont composition varied over space with latitude, longitude, and with elevation among plant genera. In contrast, we found no evidence that variation in climatic parameters predicted shifts in foliar fungal symbiont diversity or composition. In a previous survey of foliar fungal symbiont abundance in the same system, Ranelli et al. [55] documented plant species-specific patterns of fungal colonization of leaves that mostly declined with increasing elevation.

Altogether, this evidence suggests that projected warming in this region may affect foliar fungal symbiont communities indirectly via shifts in host plant distributions (reviewed by [56]). A resurvey of plant communities at sites in the Gunnison basin originally surveyed from 1948 to 1952 [57] revealed an average upward elevational migration of grass hosts by 41 m [58]. Our evidence suggests that shifts in plant communities will be followed by subsequent dispersal of

 Table 2
 Redundancy analysis of all significant factors affecting foliar

 endophyte communities

Factor	df	F	P
Latitude	1	2.166	0.004
Longitude	1	2.464	0.002
Elevation	1	2.183	0.006
Minimum height	1	2.893	0.002
Maximum height	1	1.726	0.025
Minimum leaf length	1	1.795	0.015
Residual	266		

horizontally transmitted foliar fungal symbionts. The degree to which foliar fungal symbionts may be able to shift ranges in concert with their plant hosts is still unknown. However, underlying spatial variation in fungal symbiont composition with latitude and longitude—even within 10 km at our sites—may indicate that dispersal limitation can hinder foliar fungal symbiont host tracking.

Most of the indicator foliar fungal symbiont taxa that significantly varied among plant hosts were identified by FUNGuild as putative pathogens. However, fungal symbionts often vary from detrimental to beneficial [2] depending on environmental conditions and plant hosts [59], and pathogens are better studied and documented than commensals or mutualists. Furthermore, FUNGuild assigned function to < 50% of the isolates from our survey, so this result should be interpreted cautiously. The one putatively beneficial endophyte identified, Clonostachys rosea, has been documented to increase plant biomass and tissue phosphorus concentrations in agricultural grasses [60], suggesting that this fungus may play a role in nutrient acquisition in long-lived F. thurberi plants. Greenhouse trials that manipulate these foliar fungal symbionts alone and in combination with root fungal symbionts in a variety of plant hosts and environmental conditions are necessary before function can ultimately be assigned to these fungal isolates.

Many mechanisms may explain why foliar fungal symbiont communities varied with plant species identity and plant size in our system. Individual C₃ grasses are long-lived in this region. However, it remains unknown whether most foliar fungal symbionts can persist in plant meristems during winter or must recolonize every year following snowmelt. The exception is the genus *Epichloë*, which overwinters and remains as a systemic infection. Plant species may differ in chemical compounds either produced directly or by vertically



transmitted endophytes in *Festuca thurberi* and *Trisetum spicatum* [61]. In previous studies, vertically transmitted leaf endophytes negatively affected the abundance of other microbial symbionts in plants (e.g., [62]). However, we did not observe systematically lower diversity of culturable foliar fungal symbionts in species known to host *Epichloë* spp. Instead the smallest plant species, *Festuca saximontana*, had the lowest diversity. This may indicate that competition for space or plant carbon, which can vary with the size and age of photosynthetic tissue [63]), dictates how many foliar fungal symbiont taxa plants can host at a given time and that interspecific interactions among fungal symbionts are only ancillary components of community assembly.

We did not observe differences in fungal symbiont diversity or composition among plant species restricted to low versus broad elevational distributions. This may suggest that, in general, foliar fungal symbionts have high environmental tolerance to variation in temperature and rainfall, which vary systematically with elevation in our study region. Our variance partitioning results support this finding as MAP and MAT were not strong predictors of foliar fungal symbiont composition. Alternatively, foliar fungal symbiont response to differences in plant traits may override any environmental-based filtering in plant hosts with broad elevational distributions.

Most previous studies indicating environmental based filtering on foliar fungal symbiont composition have occurred over larger spatial scales than our survey [2, 12, 14]. Thus, dispersal limitation may be part of the reason that foliar fungal symbionts are environmentally structured at these larger spatial scales (see [64]). We also observed some evidence consistent with dispersal limitation among watersheds, which are separated longitudinally, albeit with much less impact on foliar fungal symbiont communities than host plant identity. Small-scale dispersal limitation may be common for fungal symbiont communities in grassland/forest ecotones [1, 16] that predominate our study sites, where air current eddies are more turbulent and less linear than in than homogeneously structured plant communities [65].

While our overall sampling effort resulted in more than 600 initial cultures, we likely missed some cultivable and many unculturable fungal symbiont taxa. Nevertheless, the dominant trend of plant host influence on foliar fungal symbionts that we found here was also captured in surveys conducted with next-generation Illumina sequencing along some of the same elevation gradients [66]. Moreover, our results may be specific to long-lived grasses and host structuring of foliar fungal symbionts may not occur as frequently in plants with annual or biennial life cycles where foliar fungal symbiont communities must re-assemble more frequently (e.g., [2, 14]). Additionally, 2013 was a relatively wet year in our study region [33] and thus environmental filtering of foliar fungal symbionts may be stronger under more stressful environmental conditions. Finally, we did not characterize all of the

environmental variables in our study region (e.g., heavy metals). Therefore, unmeasured environmental variables may also affect foliar fungal symbiont diversity and composition along elevational gradients.

Conclusions

Here we showed that foliar fungal symbiont diversity and composition varied most strongly with plant species identity along replicated elevational gradients. This result may be driven by differences in plant traits, in particular plant height. While we also observed spatial variation in foliar fungal symbiont composition, climate was never a strong predictor of this variation. Thus, our results suggest that rather than responding to direct influences of climate, foliar fungal symbionts may experience strong indirect effects of climate change via changes in plant host distributions, which are already occurring in many mountain ecosystems (e.g., [57]). Because foliar fungal symbionts may mitigate negative responses of plants to climate change [9], understanding how plant and foliar fungal symbiont dispersal trajectories and environmental tolerances are linked will be required to project future plant and fungal composition in mountain ecosystems.

Acknowledgments We thank K. Anderson and B. McCormick for help maintaining the foliar endophyte culture collection and A. Chung and J. Bell for assistance with DNA extraction and sequencing.

Funding Information This work was supported by National Science Foundation grant number DEB1354972 to Rudgers, Taylor and Kivlin and RMBL fellowships to Kivlin, Rudgers, and Lynn.

References

- Higgins KL, Arnold AE, Coley PD, Kursar TA (2014) Communities of fungal endophytes in tropical forest grasses: highly diverse host- and habitat generalists characterized by strong spatial structure. Fungal Ecol 8:1–11
- Giauque H, Hawkes CV (2013) Climate affects symbiotic fungal endophyte diversity and performance. Am J Bot 100:1435–1444
- Malinowski DP, Belesky DB (2000) Adaptations of endophyteinfected cool season grasses to environmental stresses: mechanisms of drought and mineral stress tolerance. Crop Sci 40:923–940
- Elmi AA, West CP (1995) Endophyte infection effects on stomatal conductance, osmotic adjustment and drought recovery of tall fescue. New Phytol 131:61–67
- Redman RS, Sheehan KB, Stout RG, Rodriguez RJ, Henson JM (2002) Thermotolerance generated by plant/fungal symbiosis. Science 298:1581
- Gange AC, Eschen R, Wearn JA, Thawer A, Sutton BC (2012) Differential effects of foliar endophytic fungi on insect herbivores attacking a herbaceous plant. Oecologia 168:1023–1031
- Arnold AE, Mejia LC, Kyllo D, Rojas EI, Maynard Z, Robbins N, Herre EA (2003) Fungal endophytes limit pathogen damage in a tropical tree. Proc Natl Acad Sci U S A 100:15649–15654



- Hartley SE, Gange AC (2009) Impacts of plant symbiotic fungi on insect herbivores: mutualism in a multitrophic context. Annu Rev Entomol 54:323–342
- Kivlin SN, Emery SM, Rudgers JA (2013) Fungal symbionts alter plant responses to global change. Am J Bot 100:1445–1457
- Arnold AE, Lutzoni F (2007) Diversity and host range of foliar fungal endophytes: are tropical leaves biodiversity hotspots? Ecology 88:541–549
- Kivlin SN, Lynn JS, Kazenel MR, Beals KK, Rudgers JA (2017) Biogeography of plant-associated fungal symbionts in mountain ecosystems: a meta-analysis. Divers Distrib 23:1067–1077
- Zimmerman NB, Vitousek PM (2012) Fungal endophyte communities reflect environmental structuring across a Hawaiian landscape. Proc Natl Acad Sci U S A 109:13022–13027
- Yang T, Weisenhorn P, Gilber JA, Ni Y, Sun R, Shi Y, Chu H (2017) Carbon constrains fungal endophyte assemblages along the timberline. Environ Microbiol 18:2455–2469
- Giauque H, Hawkes CV (2016) Historical and current climate drive spatial and temporal patterns in fungal endophyte diversity. Fungal Ecol 20:108–114
- Gazis R, Chaverri P (2010) Diversity of fungal endophytes in leaves and stems of wild rubber trees (*Hevea brasiliensis*) in Peru. Fungal Ecol 3:240–254
- Koide RT, Ricks KD, Davis ER (2017) Climate and dispersal influence the structure of leaf fungal endophyte communities of Quercus gambelii in the eastern Great Basin, USA. Fungal Ecol 30:19–28
- Christenhusz M, Byng JW (2016) The number of known plant species in the world and its annual increase. Phytotaxa 261:201–217
- 18. Wright IJ, Reich PB, Westoby M, Ackerly DD, Baruch Z, Bongers F, Cavendar-Barres J, Chapin T, Cornelissen JHC, Diemer M, Flexas J, Garnier E, Groom PK, Gulias J, Hikosaka K, Lamont BB, Lee T, Lee W, Lusk C, Midgley JJ, Navas M-L, Niinemets U, Oleksyn J, Osada N, Poorter H, Poot P, Prior L, Pyankov VI, Roumet C, Thomas SC, Tjoelker MG, Veneklaas EJ, Villar R (2004) The worldwide leaf economics spectrum. Nature 428:821–827
- Treseder KK, Kivlin SN, Hawkes CV (2011) Evolutionary tradeoffs among decomposers determine responses to nitrogen enrichment. Ecol Lett 14:933–938
- Martiny AC, Treseder K, Pusch G (2013) Phylogenetic conservation of functional traits in microorganisms. ISME J 7:830–838
- Kembel SW, Mueller RC (2014) Plant traits and taxonomy drive host associations in tropical phyllosphere fungal communities. Botany 92:303–311
- Van Bael S, Estrada C, Arnold AE (2017) Chapter 6: foliar endophyte communities and leaf traits in tropical trees. In: Dighton J, White JF (eds) The fungal community: its organization and role in the ecosystem. CRC Press, Boca Raton, pp 79–94
- Valkama E, Koricheva J, Salminen J-P, Helander M, Saloniemi I, Saikkonen K, Pihlaja K (2005) Leaf surface traits: overlooked determinants of birch resistance to herbivores and foliar micro-fungi? Trees 19:191–197
- Giauque H, Connor EW, Hawkes CV (2018) Endophyte traits relevant to stress tolerance, resource use and habitat origin predict effects on host plants. New Phytol. https://doi.org/10.1111/nph. 15504
- Higgins KL, Arnold AE, Miadlikowska J, Sarvate SD, Lutzoni F (2007) Phylogenetic relationships, host affinity, and geographic structure of boreal and arctic endophytes from three major plant lineages. Mol Phylogenet Evol 42:543–555
- Massimo NC, Devan MN, Arendt KR, Wilch MH, Riddle JM, Furr SH, Steen C, U'Ren JM, Sandberg DC, Arnold AE (2015) Fungal endophytes in aboveground tissues of desert plants: infrequent in culture, but highly diverse and distinctive symbionts. Microb Ecol 70:61–76

- Del Olmo-Ruiz M, Arnold AE (2014) Interannual variation and host affiliations of endophytic fungi associated with ferns at La Selva, Costa Rica. Mycologia 106:8–21
- Suryanarayanan TS, Wittlinger SK, Faeth SH (2005) Endophytic fungi associated with cacti in Arizona. Mycol Res 109:635–639
- Kittel TGF, Thornton PE, Royle JA, Chase TN (2002) Climates of the Rocky Mountains: historical and future patterns. In: Baron JS (ed) Rocky Mountain futures: an ecological perspective. Island Press, Covelo, pp 59–82
- Dunne JA, Harte J, Taylor KJ (2003) Subalpine meadow flowering phenology responses to climate change: integrating experimental and gradient methods. Ecol Monogr 73:69–86
- Pepin N, Losleben M (2002) Climate change in the Colorado Rocky Mountains: free air versus surface temperature trends. Int J Climatol 22(3):311–329
- Rangwala I, Miller JR (2012) Climate change in mountains a review of elevation-dependent warming and its possible causes. Clim Chang 114:527–547
- 33. Lynn JS, Canfield S, Conover RR, Keene J, Rudgers JA (in press) Pocket gopher (*Thomomys talpoides*) soil disturbance peaks at mid elevation and is associated with air temperature, forb cover, and plant diversity. Arctic, Antarctic, and Alpine Research.
- Shaw RB (2008) Grasses of Colorado. University Press of Colorado. Boulder
- USDA NRCS (2018) The PLANTS Database (http://plants.usda. gov, 21 January 2018). National Plant Data Team, Greensboro, NC 27401–4901 USA
- Paine CET, Norden N, Chave J, Forget P-M, Fortunel C, Dexter KG, Baraloto C (2012) Phylogenetic density dependence and environmental filtering predict seedling mortality in a tropical forest. Ecol Lett 15:34–41
- Vincent JB, Weiblen GD, May G (2016) Host associations and beta diversity of fungal endophyte communities in New Guinea rainforest trees. Mol Ecol 25:825–841
- Taylor DL, Booth MG, McFarland JW, Herriott IC, Lennon NJ, Nusbaum C, Marr TG (2008) Increasing ecological inference from high throughput sequencing of fungi in the environmental through a tagging approach. Mol Ecol Resour 8:742–752
- Caparaso JG, Kuczynski J, Stombaugh J, Bittinger K, Bushman FD, Costello EK, Fierer N, Gonzalez Pena A, Goodrich JK, Gordon JI, Huttley GA, Kelley ST, Knights D, Koenig JE, Ley RE, Lozupone CA, McDonald D, Muegge BD, Pirrung M, Reeder J, Sevensky JR, Turnbaugh PJ, Walters WA, Widmann J, Yatsunenko T, Zaneveld J, Knight R (2010) QIIME allows analysis of high-throughput community sequencing data. Nat Methods 7:335–336
- Glassman SI, Martiny JBH (2018) Broadscale ecological patterns are robust to use of exact sequence variants versus operational taxonomic units. mSphere 3:e00148–e00118
- Corradi N, Croll D, Colard A, Kuhn G, Ehinger M, Sanders IR (2007) Gene copy number polymorphisms in an arbuscular mycorrhizal fungal population. Appl Environ Microbiol 73:366–369
- 42. Tisserant E, Malbreil M, Kuo A, Kohler A, Symeonidi A, Balestrini R, Charron P, Duensing N, Frei dit Frey N, Gianinazzi-Pearson V, Gilbert LB, Handa Y, Herr JR, Hijri M, Koul R, Kawaguchi M, Krajinski F, Lammers PJ, Masclaux FG, Murat C, Morin E, Nedikumana S, Pagni M, Petitpierre D, Requena N, Rosikiewicz P, Riley R, Saito K, San Clemente H, Shapiro H, van Tuinen D, Becard G, Bonfante P, Paszkowski U, Shachar-Hill YY, Tuskan GA, JPW Y, Sanders IR, Henrissat B, Rensing SA, Grigoriev IV, Corradi N, Roux C, Martin F (2013) Genome of an arbuscular mycorrhizal fungus provides insight into the oldest plant symbiosis. Proc Natl Acad Sci U S A 110:20117–20122
- Lindner DL, Banik MT (2011) Intragenomic variation in the ITS rDNA region obscures phylogenetic relationships and inflates estimates of operational taxonomic units in genus *Laetiporus*. Mycologia 103:731–740



- Thiery O, Vasar M, Jairus T, Davison J, Roux C, Kivistik PA, Metspalu A, Milani L, Saks U, Moora M, Zobel M (2016) Sequence variation in nuclear ribosomal small subunit, internal transcribed spacer and large subunit regions of *Rhizophagus* irregularis and Gigaspora margarita is high and isolate-dependent. Mol Ecol 25:2816–2832
- Altschul SF, Gish W, Miller W, Myers EW, Lipman DJ (1990)
 Basic local alignment search tool. J Mol Biol 215:403–410
- Nhuyen NH, Song Z, Bates ST, Branco S, Tedersoo L, Menke J, Schilling JS, Kennedy PG (2016) FUNGuild: an open annotation tool for parsing fungal community datasets by ecological guild. Fungal Ecol 20:241–248
- Oksanen J, Blanchet FG, Friendly M, Kindt R, Legendre P, McGlinn D, Minchin PR, O'Hara RB, Simpson GL, Solymos P, Steves MHH, Szoecs E, Wagner H (2017) Vegan: community ecology package. R package version 2.4–5. https://CRAN.R-project. org/package=vegan
- 48. R Core Team (2017) R: a language and environment for statistical computing. R Foundation for Statistical Computing, Vienna
- Shannon CE (1948) A mathematical theory of communication. Bell Syst Tech J 27:379–423
- Bates S, Maechler M, Bolker B, Walker S (2015) Fitting linear mixed-effects models using lme4. J Stat Softw 67:1–48
- Clarke KR, Gorley RN (2009) Primer version 6.1.10 user manual and tutorial. Primer-E, Plymouth
- Anderson MJ, Walsh DCI (2013) PERMANOVA, ANOSIM, and the mantel test in the face of heterogeneous dispersions: what null hypothesis are you testing? Ecol Monogr 83:557–574
- Roberts DW (2007) Labdsv: ordination and multivariate analysis for ecology. R Package Version 1.8–0
- Zuur AF, Ieno EN, Elphick CS (2010) A protocol for data exploration to avoid common statistical problems. Methods Ecol Evol 1:3–14
- Ranelli LB, Hendricks WQ, Lynn JS, Kivlin SN, Rudgers JA (2015) Biotic and abiotic predictors of fungal colonization in grasses of the Colorado Rockies. Divers Distrib 21:962–976
- Classen AT, Sundqvist MK, Henning JA, Newman GS, Moore JAM, Cregger MA, Moorhead LC, Patterson CM (2015) Direct

- and indirect effects of climate change on soil microbial-plant interactions: what lies ahead? Ecosphere 6:1–21
- Langenheim JH (1962) Vegetation and environmental patterns in the Crested Butte area, Gunnison County, Colorado. Ecol Monogr 32:249–285
- Zorio SD, Williams CF, Aho KA (2016) Sixty-five years of change in montane plant communities in Western Colorado, USA. Arct Antarct Alp Res 48:703

 –722
- Rodriguez RJ, White JF, Arnold AE, Redman RS (2009) Fungal endophytes: diversity and functional roles. New Phytol 182:314–330
- Ravnskov S, Jensen B, Knudsen IMB, Bodker L, Jensen DF, Karlinski L, Larsen J (2006) Soil inoculation with the biocontrol agent *Clonostachys rosea* and the mycorrhizal fungus *Glomus* intraradices results in mutual inhibition, plant growth promotion and alteration of soil microbial communities. Soil Biol Biochem 38: 3452–3462
- Buckley H, Young CA, Charlton ND, Hendricks WQ, Haley B, Nagabhyru P, Rudgers JA (in revision) Leaf endophytes mediate fertilizer effects on plant yield and traits in northern oat grass (*Trisetum spicatum*). Plant Soil
- Mack KML, Rudgers JA (2008) Balancing multiple mutualists: asymmetric interactions among plants, arbuscular mycorrhizal fungi, and fungal endophytes. Oikos 117:310–320
- Bond BJ (2000) Age-related changes in photosynthesis of woody plants. Trends Plant Sci 8:349–353
- Kivlin SN, Winston GC, Goulden ML, Treseder KK (2014) Environmental filtering affects soil fungal community composition more than dispersal limitation at regional scales. Fungal Ecol 12: 14-25
- Musick HB, Trujillo SM, Truman CR (1996) Wind-tunnel modeling of the influence of vegetation structure on saltation threshold. Earth Surf Process Landf 21:589–605
- Kazenel MR 2016. Altitudinal gradients do not predict plantsymbiont response to experimental warming. http:// digitalrepository.unm.edu/biol_etds/124

